

Board of Governors of the Federal Reserve System



Annual Report of Holding Companies—FR Y-6

Report at the close of business as of the end of fiscal year

This Report is required by law: Section 5(c)(1)(A) of the Bank Holding Company Act (12 U.S.C. § 1844(c)(1)(A)); sections 8(a) and 13(a) of the International Banking Act (12 U.S.C. §§ 3106(a) and 3108(a)); sections 11(a)(1), 25, and 25A of the Federal Reserve Act (12 U.S.C. §§ 248(a)(1), 602, and 611a); and sections 113, 165, 312, 618, and 809 of the Dodd-Frank Act (12 U.S.C. §§ 5361, 5365, 5412, 1850a(c)(1), and 5468(b)(1)). Return to the appropriate Federal Reserve Bank the original and the number of copies specified.

This report form is to be filed by all top-tier bank holding companies, top-tier savings and loan holding companies, and U.S. intermediate holding companies organized under U.S. law, and by any foreign banking organization that does not meet the requirements of and is not treated as a qualifying foreign banking organization under Section 211.23 of Regulation K (12 C.F.R. § 211.23). (See page one of the general instructions for more detail of who must file.) The Federal Reserve may not conduct or sponsor, and an organization (or a person) is not required to respond to, an information collection unless it displays a currently valid OMB control number.

NOTE: The *Annual Report of Holding Companies* must be signed by one director of the top-tier holding company. This individual should also be a senior official of the top-tier holding company. In the event that the top-tier holding company does not have an individual who is a senior official and is also a director, the chairman of the board must sign the report. If the holding company is an ESOP/ESOT formed as a corporation or is an LLC, see the General Instructions for the authorized individual who must sign the report.

Date of Report (top-tier holding company's fiscal year-end):

December 31, 2020

Month / Day / Year

N/A

Reporter's Legal Entity Identifier (LEI) (20-Character LEI Code)

Reporter's Name, Street, and Mailing Address

I, **Jeff Austin Jr**

Name of the Holding Company Director and Official

General Partner

Title of the Holding Company Director and Official

JSA Family Limited Partnership

Legal Title of Holding Company

2305 Lakeshore Drive

(Mailing Address of the Holding Company) Street / P.O. Box

Jacksonville

TX

75766

City

State

Zip Code

attest that the *Annual Report of Holding Companies* (including the supporting attachments) for this report date has been prepared in conformance with the instructions issued by the Federal Reserve System and are true and correct to the best of my knowledge and belief.

Physical Location (if different from mailing address)

With respect to information regarding individuals contained in this report, the Reporter certifies that it has the authority to provide this information to the Federal Reserve. The Reporter also certifies that it has the authority, on behalf of each individual, to consent or object to public release of information regarding that individual. The Federal Reserve may assume, in the absence of a request for confidential treatment submitted in accordance with the Board's "Rules Regarding Availability of Information," 12 C.F.R. Part 261, that the Reporter and individual consent to public release of all details in the report concerning that individual.

Person to whom questions about this report should be directed:

Sandy Rayburn

N/A

Name

Title

903-541-2024

Area Code / Phone Number / Extension

N/A

Area Code / FAX Number

srayburn@austinbank.com

E-mail Address

NA

Address (URL) for the Holding Company's web page

Signature of Holding Company Director and Official

09/01/2021

Date of Signature

For holding companies not registered with the SEC—
 Indicate status of Annual Report to Shareholders:

- is included with the FR Y-6 report
- will be sent under separate cover
- is not prepared

For Federal Reserve Bank Use Only

RSSD ID _____

C.I. _____

Is confidential treatment requested for any portion of this report submission?

0=No

1=Yes

0

In accordance with the General Instructions for this report (check only one),

1. a letter justifying this request is being provided along with the report.....

2. a letter justifying this request has been provided separately ...

NOTE: Information for which confidential treatment is being requested must be provided separately and labeled as "confidential."

For Use By Tiered Holding Companies

Top-tiered holding companies must list the names, mailing address, and physical locations of each of their subsidiary holding companies below.

Athens TX Bancshares Inc

Legal Title of Subsidiary Holding Company

130 East Corsicana Street

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

Athens TX 75751
City State Zip Code

N/A

Physical Location (if different from mailing address)

Austin BanCorp, Inc

Legal Title of Subsidiary Holding Company

PO Box 951

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

Jacksonville TX 75766
City State Zip Code

200 E Commerce, Jacksonville, Texas

Physical Location (if different from mailing address)

Capital Bancorp Inc

Legal Title of Subsidiary Holding Company

PO Box 24337

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

Houston TX 77229
City State Zip Code

10304 East Freeway, Houston, Texas

Physical Location (if different from mailing address)

N/A

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

N/A

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

N/A

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

N/A

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

N/A

Legal Title of Subsidiary Holding Company

(Mailing Address of the Subsidiary Holding Company) Street / P.O. Box

City State Zip Code

Physical Location (if different from mailing address)

ANNUAL REPORT

of

JSA FAMILY LIMITED PARTNERSHIP
Jacksonville, Texas

and its subsidiary bank holding companies

ATHENS TX BANCSHARES, INC, Athens, Texas
AUSTIN BANCORP, INC, Jacksonville, Texas
CAPITAL BANCORP, INC, Houston, Texas

TO THE BOARD OF GOVERNORS

OF THE FEDERAL RESERVE SYSTEM

December 31, 2020

JSA FAMILY LIMITED PARTNERSHIP

REPORT ITEMS

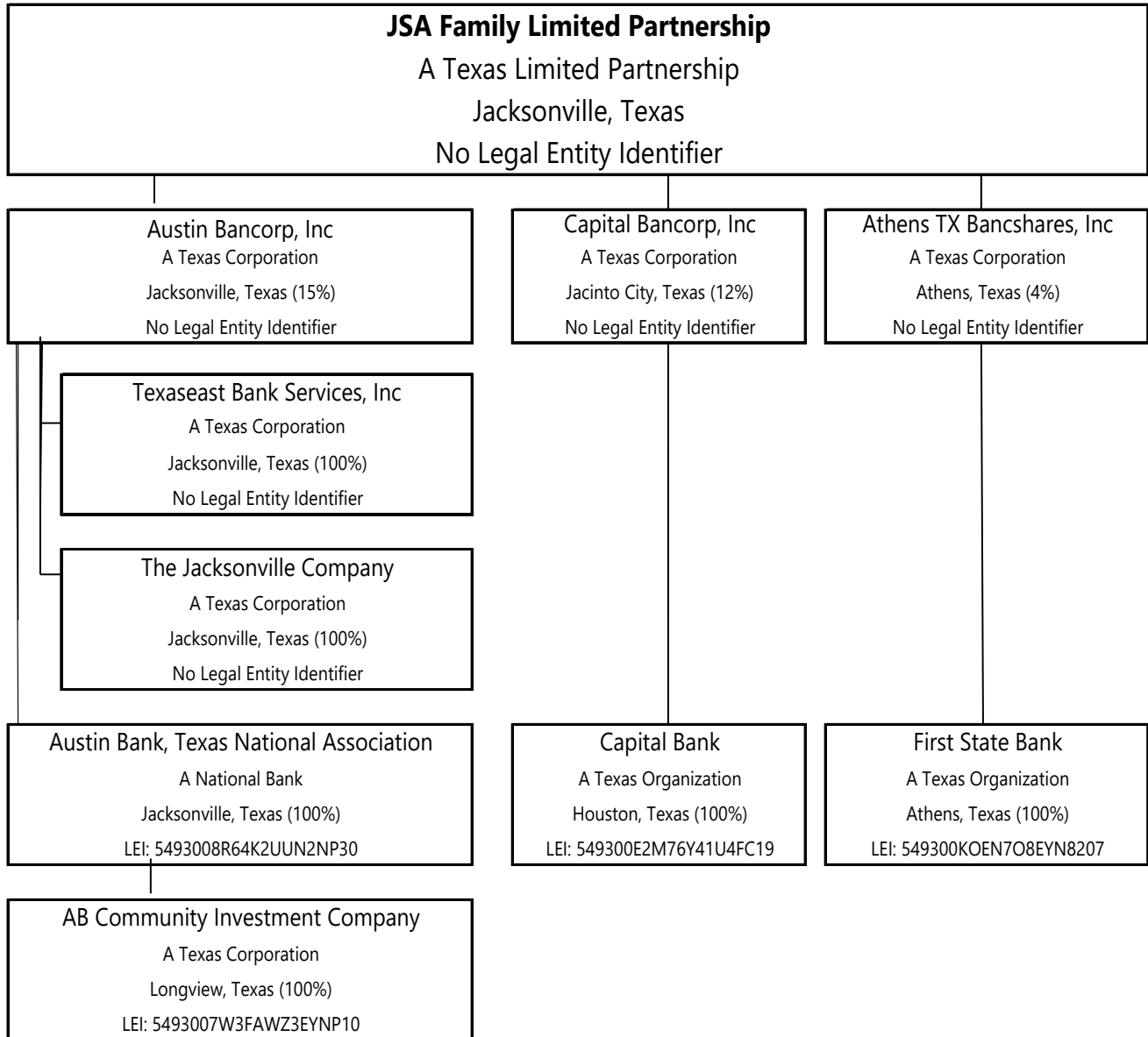
Report Item 1: Annual reports to shareholders

No formal reports are sent to shareholders.

JSA FAMILY LIMITED PARTNERSHIP

REPORT ITEMS

Report Item 2a: Organizational Chart



JSA FAMILY LIMITED PARTNERSHIP

REPORT ITEMS

Supplement to Report Item 2a: Organizational Chart

- a) Bank holding company has no investments that are a result of debts previously contracted.
- b) Bank holding company has no investments as a result of a fiduciary relationship.
- c) Bank holding company has no banks or bank holding companies held, directly or indirectly, by a subsidiary bank or other subsidiary company in a fiduciary capacity.
- d) Bank holding company has no non-voting equity investments.

Results: A list of branches for your holding company: JSA FAMILY LIMITED PARTNERSHIP (3035227) of JACKSONVILLE, TX.
The data are as of 12/31/2020. Data reflects information that was received and processed through 01/05/2021.

Reconciliation and Verification Steps

1. In the **Data Action** column of each branch row, enter one or more of the actions specified below
2. If required, enter the date in the **Effective Date** column

Actions

- OK:** If the branch information is correct, enter 'OK' in the **Data Action** column.
- Change:** If the branch information is incorrect or incomplete, revise the data, enter 'Change' in the **Data Action** column and the date when this information first became valid in the **Effective Date** column.
- Close:** If a branch listed was sold or closed, enter 'Close' in the **Data Action** column and the sale or closure date in the **Effective Date** column.
- Delete:** If a branch listed was never owned by this depository institution, enter 'Delete' in the **Data Action** column.
- Add:** If a reportable branch is missing, insert a row, add the branch data, and enter 'Add' in the **Data Action** column and the opening or acquisition date in the **Effective Date** column.

If printing this list, you may need to adjust your page setup in MS Excel. Try using landscape orientation, page scaling, and/or legal sized paper.

Submission Procedure

When you are finished, send a saved copy to your FRB contact. See the detailed instructions on this site for more information.
If you are e-mailing this to your FRB contact, put your institution name, city and state in the subject line of the e-mail.

Note:

To satisfy the **FR Y-10 reporting requirements**, you must also submit FR Y-10 Domestic Branch Schedules for each branch with a **Data Action** of **Change, Close, Delete, or Add**.
The FR Y-10 report may be submitted in a hardcopy format or via the FR Y-10 Online application - <https://y10online.federalreserve.gov>.

* FDIC UNINUM, Office Number, and ID_RSSD columns are for reference only. Verification of these values is not required.

| Data Action | Effective Date | Branch Service Type | Branch ID_RSSD* | Popular Name | Street Address | City | State | Zip Code | County | Country | FDIC UNINUM* | Office Number* | Head Office | Head Office ID_RSSD* | Comments |
|-------------|----------------|----------------------------|-----------------|---|---|-----------------|-------|------------|-------------|---------------|--------------|----------------|---|----------------------|----------|
| OK | | Full Service (Head Office) | 548351 | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 200 EAST COMMERCE STREET | JACKSONVILLE | TX | 75766-4954 | CHEROKEE | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 95958 | BIG SANDY BRANCH | 108 EAST BROADWAY STREET, HIGHWAY 80 EAST | BIG SANDY | TX | 75755-9515 | UPSHUR | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 179559 | BULLARD BRANCH | 210 NORTH HOUSTON STREET | BULLARD | TX | 75757 | SMITH | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 5400212 | CLEVELAND BRANCH | 807 EAST HOUSTON | CLEVELAND | TX | 77327 | LIBERTY | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 1959235 | EMORY BRANCH | 610 W LENNON DR | EMORY | TX | 75440 | RAINS | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 2225414 | NOONDAY BRANCH | 16909 STATE HIGHWAY 155 SOUTH | FLINT | TX | 75762 | SMITH | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 429759 | FRANKSTON BRANCH | 169 SOUTH FRANKSTON HIGHWAY | FRANKSTON | TX | 75763 | ANDERSON | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 2294269 | GARRISON BRANCH | 550 US HIGHWAY 59 SOUTH | GARRISON | TX | 75946 | NACOGDOCHES | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 2402411 | GILMER BRANCH | 865 U.S. HIGHWAY 271 NORTH | GILMER | TX | 75644 | UPSHUR | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 3664065 | GLADEWATER BRANCH | 1625 BROADWAY AVENUE | GLADEWATER | TX | 75647 | GREGG | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 1448917 | GRAND SALINE BRANCH | 139 NORTH MAIN STREET, MAIN AND FRANK STREETS | GRAND SALINE | TX | 75140 | VAN ZANDT | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 3005435 | JACKSONVILLE SOUTH BRANCH | 1700 SOUTH JACKSON STREET | JACKSONVILLE | TX | 75766 | CHEROKEE | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 931654 | KILGORE BRANCH | 1006 STONE ROAD | KILGORE | TX | 75662 | GREGG | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 5078527 | LINDALE BRANCH | 603 SOUTH MAIN STREET | LINDALE | TX | 75771 | SMITH | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 3010297 | LONGVIEW BAR-K BRANCH | 5653 US HIGHWAY 259 | LONGVIEW | TX | 75605 | GREGG | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 2337166 | LONGVIEW BRANCH | 911 WEST LOOP 281 | LONGVIEW | TX | 75604 | GREGG | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 1009550 | LONGVIEW GREGGTON BRANCH | 3400 WEST MARSHALL AVENUE, HIGHWAY 80 | LONGVIEW | TX | 75604 | GREGG | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 2421207 | LONGVIEW LOOP BRANCH | 308 EAST LOOP 281 | LONGVIEW | TX | 75605 | GREGG | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 3657601 | LONGVIEW PINE TREE BRANCH | 2609 GILMER ROAD | LONGVIEW | TX | 75604 | GREGG | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 4815565 | LUFKIN BRANCH | 2000 SOUTH JOHN REDDITT DRIVE | LUFKIN | TX | 75904 | ANGELINA | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 3005444 | MARSHALL BRANCH | 1210 EAST PINECREST DRIVE | MARSHALL | TX | 75670 | HARRISON | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 3272282 | NACOGDOCHES BRANCH | 3120 NORTH STREET | NACOGDOCHES | TX | 75965 | NACOGDOCHES | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 3186026 | PALESTINE BRANCH | 2745 SOUTH LOOP 256 | PALESTINE | TX | 75801-6933 | ANDERSON | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 667962 | RUSK BRANCH | 401 NORTH MAIN STREET, CORNER OF MAIN AND 4TH STREETS | RUSK | TX | 75785-1331 | CHEROKEE | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 602066 | TIMPSON BRANCH | 352 JACOB STREET, PARK PLAZA | TIMPSON | TX | 75975 | SHELBY | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 1418077 | TROUP BRANCH | 507 WEST DUVAL STREET | TROUP | TX | 75789 | SMITH | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 3696682 | TYLER CUMBERLAND PARK BRANCH | 108 MARKET SQUARE BLVD. | TYLER | TX | 75703 | SMITH | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 3243321 | TYLER DOWNTOWN BRANCH | 305 SOUTH BROADWAY, SUITE 100 | TYLER | TX | 75702 | SMITH | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 3272095 | TYLER LOOP BRANCH | 1230 SOUTH SOUTHWEST LOOP 323 | TYLER | TX | 75701 | SMITH | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 3005471 | TYLER MED CENTER BRANCH | 611 SOUTH BECKHAM AVENUE | TYLER | TX | 75701-1901 | SMITH | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 2310598 | TYLER SOUTH BRANCH | 5515 OLD BULLARD ROAD | TYLER | TX | 75703 | SMITH | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 1959404 | VAN BRANCH | 766 WEST MAIN STREET, HIGHWAY 110 OR FARM ROAD 16 | VAN | TX | 75790 | VAN ZANDT | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service | 296661 | WHITEHOUSE BRANCH | 100 HORTON STREET | WHITEHOUSE | TX | 75791 | SMITH | UNITED STATES | Not Required | Not Required | AUSTIN BANK, TEXAS NATIONAL ASSOCIATION | 548351 | |
| OK | | Full Service (Head Office) | 596156 | CAPITAL BANK | 10304 EAST FREEWAY | HOUSTON | TX | 77029 | HARRIS | UNITED STATES | Not Required | Not Required | CAPITAL BANK | 596156 | |
| OK | | Full Service | 3339055 | BAYTOWN BRANCH | 3719 GARTH ROAD | BAYTOWN | TX | 77521-3101 | HARRIS | UNITED STATES | Not Required | Not Required | CAPITAL BANK | 596156 | |
| OK | | Full Service | 3450923 | DEER PARK BRANCH | 3500 EAST BLVD. | DEER PARK | TX | 77536-1890 | HARRIS | UNITED STATES | Not Required | Not Required | CAPITAL BANK | 596156 | |
| OK | | Full Service | 5165342 | EAGLE'S TRACE RETIREMENT COMMUNITY BANKING CENTER | 14703 EAGLE VISTA DRIVE | HOUSTON | TX | 77077 | HARRIS | UNITED STATES | Not Required | Not Required | CAPITAL BANK | 596156 | |
| OK | | Full Service | 5517277 | KATY BRANCH | 23033 GRAND CIRCLE BOULEVARD, SUITE 100 | KATY | TX | 77449 | HARRIS | UNITED STATES | Not Required | Not Required | CAPITAL BANK | 596156 | |
| OK | | Full Service | 3235139 | PASADENA BRANCH | 6101 FAIRMONT PARKWAY | PASADENA | TX | 77505-4024 | HARRIS | UNITED STATES | Not Required | Not Required | CAPITAL BANK | 596156 | |
| OK | | Full Service | 3201983 | PEARLAND BRANCH | 1813 EAST BROADWAY STREET | PEARLAND | TX | 77581-5605 | BRAZORIA | UNITED STATES | Not Required | Not Required | CAPITAL BANK | 596156 | |
| CLOSE | 1/29/2020 | Full Service | 3436217 | WEST PEARLAND BRANCH | 8703 WEST BROADWAY STREET, SUITE 131 | PEARLAND | TX | 77584-8098 | BRAZORIA | UNITED STATES | Not Required | Not Required | CAPITAL BANK | 596156 | |
| OK | | Full Service | 5105441 | SUGAR LAND BRANCH | 1914 WESCOTT AVENUE, SUITE 100 | SUGAR LAND | TX | 77479 | FORT BEND | UNITED STATES | Not Required | Not Required | CAPITAL BANK | 596156 | |
| OK | | Full Service (Head Office) | 264455 | FIRST STATE BANK | 130 EAST CORSICANA STREET | ATHENS | TX | 75751-2502 | HENDERSON | UNITED STATES | Not Required | Not Required | FIRST STATE BANK | 264455 | |
| OK | | Full Service | 141659 | TYLER STREET BRANCH | 1114 EAST TYLER STREET | ATHENS | TX | 75751 | HENDERSON | UNITED STATES | Not Required | Not Required | FIRST STATE BANK | 264455 | |
| OK | | Full Service | 5009008 | CORSICANA BRANCH | 1600 WEST 2ND AVENUE | CORSICANA | TX | 75110 | NAVARRO | UNITED STATES | Not Required | Not Required | FIRST STATE BANK | 264455 | |
| OK | | Full Service | 3539453 | GUN BARREL BRANCH | 118 WEST MAIN STREET | GUN BARREL CITY | TX | 75156 | HENDERSON | UNITED STATES | Not Required | Not Required | FIRST STATE BANK | 264455 | |
| OK | | Full Service | 1433539 | MABANK BRANCH | 201 SOUTH THIRD STREET | MABANK | TX | 75147 | KAUFMAN | UNITED STATES | Not Required | Not Required | FIRST STATE BANK | 264455 | |
| OK | | Full Service | 1417977 | MALAKOFF BRANCH | 102 WEST ROYALL BOULEVARD | MALAKOFF | TX | 75148 | HENDERSON | UNITED STATES | Not Required | Not Required | FIRST STATE BANK | 264455 | |

JSA FAMILY LIMITED PARTNERSHIP

REPORT ITEMS

Report Item 3(1): Shareholders

The following shareholders directly or indirectly own, control, or hold with power to vote five percent or more of the outstanding stock of bank holding company:

JSA Family Limited Partnership

| <u>Shareholder</u> | <u>Citizenship</u> | <u>Percentage of Ownership</u> |
|---|--------------------|--------------------------------|
| Jeff Austin, Jr Dynasty Trust Jacksonville, Texas Jeff Austin, III, Trustee | USA | 49% Limited partner |
| Laurel P Austin Dynasty Trust Jacksonville, Texas Jeff Austin, III, Trustee | USA | 49% Limited partner |

Athens TX Bancshares, Inc

| <u>Shareholder</u> | <u>Citizenship</u> | <u>Number of Shares Held</u> | <u>Percentage of Ownership</u> |
|--|--------------------|------------------------------|--------------------------------|
| JSA Family Limited Partnership/Jeff Austin, Jr. Jacksonville, Texas | USA | 69,090 | 17% |
| Jane Austin Chapman Limited Partnership LP/Jane Austin Chapman Frankston, Texas | USA | 75,378 | 18% |
| Brent Alan Hooser Big Sandy, Texas | USA | 55,858 | 13% |
| Nedra Hooser Corsicana, Texas | USA | 24,100 | 6% |
| Nicki Hooser Santa Fe, New Mexico | USA | 59,734 | 14% |

Jeff Austin, Jr. personally holds 32,800 shares. This total includes 15,000 shares held by Jeff Austin Family Limited Partnership #1 and 17,232 shares held by JSA Family Limited Partnership over which Mr. Austin has sole voting and dispositive power. This total also includes 50% of 8,116 shares held by Rusk Loan Company, a corporation controlled jointly with Jane Austin Chapman. In addition, Jeff Austin's Jr's son controls 7,276 shares held by The Opal Group. Jeff Austin Jr's daughter Leigh Austin Matson owns 3,116 shares and his daughter Mary Margaret Austin owns 3,100 shares. Jeff Austin Jr's grandchildren Brynn Austin and Emily Austin each own 100 shares. Total shares for the Jeff Austin Jr. family are 93,918 (23%)

Jane Austin Chapman personally holds 4,800 shares. This total includes 11,500 shares held by Jane Austin Chapman 2012 Trust, 23,520 shares held by Jane Austin Chapman Limited Partnership, 16,500 shares held by Jane Austin Chapman Children's Insurance Trust and 15,000 shares held by Jeff Austin Family Limited Partnership #2 and over which Mrs. Chapman exercises sole voting and dispositive power. This total also includes 50% of 8,116 shares held by Rusk Loan Company, a corporation controlled jointly with Jeff Austin, Jr. In addition, Mrs. Chapman's son Michael Neill controls 13,499 shares held by MAN Legacy Ltd. Mrs. Chapman's daughter Kathryn Woods controls 11,329 shares held by NCC Associates. Total shares for the Jane Austin Chapman family are 100,206 (25%).

Brent Alan Hooser personally holds 23,861 shares. This total includes 31,997 held by Brent Alan Hooser Trust #1 over which Mr. Hooser exercises sole voting and dispositive power. Nedra Hooser personally holds no shares. This total includes 23,600 shares held by Hooser Financial Partnership LP and 500 shares held by Nedra Management Company over which Mrs. Hooser exercises sole voting and dispositive power. Nicki Hooser personally holds 29,031 shares. This total includes 28,846 held by Nicki Hooser Trust #1 and 1,857 held by Hooser Dynasty Trust over which Mrs. Hooser exercises sole voting and dispositive power. Total shares held by the Hooser family are 139,692 (34%).

Austin BanCorp, Inc

| <u>Shareholder</u> | <u>Citizenship</u> | <u>Number of Shares Held</u> | <u>Percentage of Ownership</u> |
|--|--------------------|----------------------------------|------------------------------------|
| JSA Family Limited Partnership/Jeff Austin, Jr. Jacksonville, Texas | USA | 344,298 | 30% |
| Jane Austin Chapman Limited Partnership LP/Jane Austin Chapman Frankston, Texas | USA | 326,949 | 29% |

Jeff Austin, Jr. personally holds 44,620 shares. This total includes 12,121 shares held by Jeff Austin Jr Investment Trust, 57,092 shares held by Jeff Austin Family Limited Partnership #1 and 176,621 shares held by JSA Family Limited Partnership over which Mr. Austin has sole voting and dispositive power. This total also includes 50% of 107,687 shares held by Rusk Loan Company, a corporation controlled jointly with Jane Austin Chapman. In addition, 2,945 shares are held by his wife, Laurel P. Austin. Jeff Austin Jr's son controls 41,542 shares — 250 shares held personally, 806 shares held by Mesa Loan Company and 40,486

shares held by the Opal Group. Jeff Austin Jr's daughter Leigh Austin Matson owns 16,094 shares and his daughter Mary Margaret Austin owns 11,028 shares. Jeff Austin Jr's grandchildren Brynn Austin and Emily Austin each own 450 shares. Total shares for the Jeff Austin Jr. family are 411,195 (36%).

Jane Austin Chapman personally holds 4,798 shares. This total includes 11,821 shares held by Jane Austin Chapman Investment Trust, 8,950 shares held by Jane Austin Chapman 2012 Trust, 164,974 shares held by Jane Austin Chapman Limited Partnership, 25,471 held by Jane Austin Chapman Children's Insurance Trust and 57,092 shares held by Jeff Austin Family Limited Partnership #2 over which Mrs. Chapman exercises sole voting and dispositive power. This total also includes 50% of 107,687 shares held by Rusk Loan Company, a corporation controlled jointly with Jeff Austin, Jr. In addition, Mrs. Chapman's son Michael Neill controls 31,560 shares held by MAN Legacy Ltd. Mrs. Chapman's daughter Kathryn Woods controls 31,062 shares held by NCC Associates. Mrs. Chapman's grandchildren Austin Neill, Jennifer Neill and Jessica Neill own 155, 20, and 155 shares, respectively. Total shares for the Jane Austin Chapman family are 390,901 (34%).

Capital Bancorp, Inc

| <u>Shareholder</u> | <u>Citizenship</u> | <u>Number of Shares Held</u> | <u>Percentage of Ownership</u> |
|--|--------------------|----------------------------------|------------------------------------|
| JSA Family Limited Partnership/Jeff Austin, Jr. Jacksonville, Texas | USA | 225,963 | 15% |
| Jane Austin Chapman Limited Partnership LP/Jane Austin Chapman Frankston, Texas | USA | 160,018 | 11% |
| John F Austin, III Houston, Texas | USA | 140,483 | 9% |
| Mary Austin Moody Houston, Texas | USA | 130,386 | 9% |

Jeff Austin, Jr. personally holds 20,200 shares. This total includes 11,225 shares held by Jeff Austin Jr Investment Trust, 15,000 shares held by Jeff Austin Family Limited Partnership #1 and 171,615 shares held by JSA Family Limited Partnership over which Mr. Austin has sole voting and dispositive power. This total also includes 50% of 15,845 shares held by Rusk Loan Company, a corporation controlled jointly with Jane Austin Chapman. In addition, 1,419 shares are held by his wife, Laurel P. Austin. Jeff Austin Jr's son controls 42,013 shares – 2,500 shares held by Mesa Loan Company and 39,513 shares held by the Opal Group. Jeff Austin Jr's daughter Leigh Austin Matson owns 17,223 shares and his daughter Mary Margaret Austin owns 16,159 shares. Jeff Austin Jr's grandchildren Andrew James Mattson and Lauren Leigh Mattson each own 100 shares. Total shares for the Jeff Austin Jr. family are 258,250 (18%).

Jane Austin Chapman personally holds 1,117 shares. This total includes 10,000 held by Jane Austin Chapman Investment Trust, 5,400 shares held by Jane Austin Chapman 2012 Trust, 115,629 shares held by Jane Austin Chapman Limited Partnership, 4,950 shares held by Jane Austin Chapman Children's Trust and 15,000 shares held by Jeff Austin Family Limited Partnership #2 over which Mrs. Chapman exercises sole voting and dispositive power. This total also includes 50% of 15,845 shares held by Rusk Loan Company, a corporation controlled jointly with Jeff Austin, Jr. In addition, Mrs. Chapman's son Michael Neill controls 30,434 shares held by MAN Legacy Ltd. Mrs. Chapman's daughter Kathryn Woods controls 434 shares held by NCC Associates. Total shares for the Jane Austin Chapman family are 190,886 (13%).

Report Item 3(2): Shareholders Not Listed

JSA Family Limited Partnership

None.

Athens TX Bancshares, Inc

None.

Austin BanCorp, Inc

None.

Capital Bancorp, Inc

None.

JSA FAMILY LIMITED PARTNERSHIP

REPORT ITEMS

Report Item 4: Insiders

The following pages list each principal shareholder, director, trustee, partner, executive officer, or person exercising similar functions, regardless of title or compensation, of the bank holding companies.

JSA FAMILY LIMITED PARTNERSHIP

| Director, Officer, Principal's Name, Address & Occupation | Organization | Title & Position | Percentage of shares owned, controlled, or held with power to vote |
|--|---------------------|---|---|
| Jeff Austin Jr Jacksonville, Texas USA Bank Executive | BHC | JSA Family Ltd Partnership General Partner | 1% |
| | BHC Subsidiary | Athens TX Banchares Inc Director, Chairman of the Board | 17% |
| | BHC Subsidiary | Austin BanCorp, Inc Director, Chairman of the Board | 30% |
| | BHC Subsidiary | Capital BanCorp, Inc Director, Chairman of the Board | 15% |
| | BHC Subsidiary | Jacksonville Company Director, President | N/A |
| | Other Business | 2225 Partnership Partner | 50% |
| | Other Business | Jeff Austin Family Ltd Part #1 General Partner | 100% |
| | Other Business | Jeff Austin Jr Investment Trust Trustee | 100% |
| | Other Business | Lakeshore Partnership Investments Ltd General Partner, Limited Partner | 50% |
| | Other Business | Rusk Loan Company Principal Shareholder | 50% |

JSA FAMILY LIMITED PARTNERSHIP

| Director, Officer, Principal's Name, Address & Occupation | Organization | Title & Position | Percentage of shares owned, controlled, or held with power to vote |
|--|---------------------|---|---|
| Laurel P Austin Jacksonville, Texas USA Bank Executive | BHC | JSA Family Ltd Partnership General Partner | 1% |
| | BHC Subsidiary | Austin BanCorp, Inc Director, Chairman of the Board | 1% |
| | BHC Subsidiary | Jacksonville Company Director, Vice President | N/A |
| | BHC Subsidiary | Texas East Bank Services, Inc Chairman of the Board | N/A |
| | Other Business | Lakeshore Partnership Investments Ltd General Partner, Limited Partner | 50% |
| | Other Business | 2225 Partnership Partner | 50% |
| Jeff Austin, III Jacksonville, Texas USA Bank Executive | Other Business | Jeff Austin Jr Dynasty Trust Trustee | 49% |
| | Other Business | Laurel P Austin Dynasty Trust Trustee | 49% |

ATHENS TX BANCSHARES INC

| Director, Officer, Principal's Name, Address & Occupation | Organization | Title & Position | Percentage of shares owned, controlled, or held with power to vote |
|--|---------------------|---|---|
| Jeff Austin Jr Jacksonville, Texas USA Bank Executive | BHC | Athens TX Banchares Inc Director, Chairman of the Board | 17% |
| | BHC Subsidiary | First State Bank Director, Chairman of the Board | 0% |
| | Other Business | Austin BanCorp, Inc Director, Chairman of the Board | 30% |
| | Other Business | Capital BanCorp, Inc Director, Chairman of the Board | 15% |
| | Other Business | Jacksonville Company Director, President | N/A |
| | Other Business | 2225 Partnership Partner | 50% |
| | Other Business | Jeff Austin Family Ltd Part #1 General Partner | 100% |
| | Other Business | Jeff Austin Jr Investment Trust Trustee | 100% |
| | Other Business | Lakeshore Partnership Investments Ltd General Partner, Limited Partner | 50% |
| | Other Business | Rusk Loan Company Principal Shareholder | 50% |

ATHENS TX BANCSHARES INC

| Director, Officer, Principal's Name, Address & Occupation | Organization | Title & Position | Percentage of shares owned, controlled, or held with power to vote |
|--|---------------------|--|---|
| <i>Jeff Austin Jr Continued</i> | Other Business | JSA Family Ltd Partnership General Partner | 1% |
| Jane A Chapman Frankston, Texas USA Bank Executive | BHC | Athens TX Banchares Inc Director / Vice President | 18% |
| | BHC Subsidiary | First State Bank Director / Vice President | N/A |
| | Other Business | Austin BanCorp, Inc Director | 29% |
| | Other Business | Capital BanCorp Principal Securities Holder | 11% |
| | Other Business | Jane Austin Chapman 2010 Trust Trustee | 60% |
| | Other Business | Jane Austin Chapman 2012 Trust Trustee | 28% |
| | Other Business | Jane Austin Chapman Ltd Part LP Limited Partner | 11% |
| | Other Business | Jane Austin Chapman Mgmt Co LC President, Treasurer | 90% |
| | Other Business | JBMK Limited Partnership Limited Partner | 100% |

ATHENS TX BANCSHARES INC

| Director, Officer, Principal's Name, Address & Occupation | Organization | Title & Position | Percentage of shares owned, controlled, or held with power to vote |
|--|---------------------|---|---|
| <i>Jane A Chapman Continued</i> | Other Business | JBMK Management Company LC President, Treasurer | 90% |
| | Other Business | Jeff Austin Family Ltd Part #2 General Partner | 93% |
| | Other Business | Rusk Loan Company Director, Principal Shareholder | 50% |
| | Other Business | SJA Properties LTD Limited Partner | 17% |
| | Other Business | Wilkerson Mountain Ventures, LLC Vice President | 4% |
| Jason Hayes Malakoff, Texas USA Bank Executive | BHC | Athens TX Bancharaes Inc Secretary/Treasurer | 0% |
| | BHC Subsidiary | First State Bank Senior Vice President/Controller | N/A |
| Brent Alan Hooser Big Sandy, Texas USA Personal trainer | BHC | Athens TX Bancharaes Inc Principal Securities Holder | 13% |
| | BHC Subsidiary | First State Bank Director | N/A |

ATHENS TX BANCSHARES INC

| Director, Officer, Principal's Name, Address & Occupation | Organization | Title & Position | Percentage of shares owned, controlled, or held with power to vote |
|--|---------------------|---|---|
| Nedra Hooser Corsicana, Texas USA Bank Executive | BHC | Athens TX Bancharaes Inc Director/Vice President | 6% |
| | BHC Subsidiary | First State Bank Director | N/A |
| | Other Business | Hooser Family Partnership LP President | 53% |
| | Other Business | Hooser Ranch LP Limited Partner | 43% |
| | Other Business | Nedra Management LLC President | 90% |
| Nikki Hooser Santa Fe, New Mexico USA Retired Rancher | Other Business | Nikki Management Co LLC Vice President/Secretary | 50% |
| | BHC | Athens TX Bancharaes Inc Principal Securities Holder | 14% |
| Jess Laird Athens, TX USA Bank Executive | BHC Subsidiary | First State Bank Director | N/A |
| | BHC | Athens TX Bancharaes Inc Director/ President | 1% |
| | BHC Subsidiary | First State Bank Director/Vice Chairman | N/A |

ATHENS TX BANCSHARES INC

| Director, Officer, Principal's Name, Address & Occupation | Organization | Title & Position | Percentage of shares owned, controlled, or held with power to vote |
|--|---------------------|--|---|
| Kenneth McGee Athens, TX USA Retired Feed Store Owner | BHC | Athens TX Bancharaes Inc Director/Vice President | 1% |
| | BHC Subsidiary | First State Bank Director | N/A |
| | Other Business | K&R McGee Cattle Co LLC Authorized Manager | 100% |
| | Other Business | K&R McGee FLP Authorized Manager | 99% |
| | Other Business | K&R McGee Properties FLP Authorized Manager | 25% |
| | Other Business | K&R Cattle Co FLP Authorized Manager | 99% |
| | Other Business | McGee Family Investments LLC Authorized Manager | 100% |
| Michael Neill Athens, Texas USA Bank Executive | BHC | Athens TX Bancharaes Inc Director/ Vice President | 3% |
| | BHC Subsidiary | First State Bank Director / CEO | N/A |
| | Other Business | Austin BanCorp, Inc Director, Vice President | 2% |

ATHENS TX BANCSHARES INC

| Director, Officer, Principal's Name, Address & Occupation | Organization | Title & Position | Percentage of shares owned, controlled, or held with power to vote |
|--|---------------------|--|---|
| <i>Michael Neill Continued</i> | Other Business | Capital BanCorp Principal Securities Holder | 2% |
| | Other Business | Austin Legacy LLC Manager | 100% |
| | Other Business | Jane Austin Chapman Investment Trust Trustee | N/A |
| | Other Business | Jane Austin Chapman 2010 Trust Co-Trustee | N/A |
| | Other Business | Jane Austin Chapman 2012 Trust Co-Trustee | N/A |
| | Other Business | Jane Austin Chapman Mgmt Co President, Treasurer | N/A |
| | Other Business | Jane A Chapman Children's Insurance Trust Trustee | N/A |
| | Other Business | JBMK Management Co, LC President/Treasurer | 5% |
| | Other Business | Lake Athens Capital LLC President | 25% |
| | Other Business | MAN Legacy Ltd Owner/Manager | 99% |

ATHENS TX BANCSHARES INC

| Director, Officer, Principal's Name, Address & Occupation | Organization | Title & Position | Percentage of shares owned, controlled, or held with power to vote |
|--|---------------------|---|---|
| <i>Michael Neill Continued</i> | Other Business | MAN Legacy Trust Trustee | 100% |
| | Other Business | Prestige Ventures LLC Secretary | 50% |
| | Other Business | Wilkerson Mountain Ventures, LLC President | 24% |

AUSTIN BANCORP INC

| Director, Officer, Principal's Name, Address & Occupation | Organization | Title & Position | Percentage of shares owned, controlled, or held with power to vote |
|--|---------------------|---|---|
| Jeff Austin Jr Jacksonville, Texas USA Bank Executive | BHC Subsidiary | Austin BanCorp, Inc Director, Chairman of the Board | 30% |
| | BHC Subsidiary | Austin Bank, Texas NA Director, Chairman of the Board | NA |
| | Other Business | Athens TX Banchares Inc Director, Chairman of the Board | 17% |
| | Other Business | Capital BanCorp, Inc Director, Chairman of the Board | 15% |
| | Other Business | Jacksonville Company Director, President | NA |
| | Other Business | 2225 Partnership Partner | 50% |
| | Other Business | Jeff Austin Family Ltd Part #1 General Partner | 100% |
| | Other Business | Jeff Austin Jr Investment Trust Trustee | 100% |
| | Other Business | Lakeshore Partnership Investments Ltd General Partner, Limited Partner | 50% |
| | Other Business | Rusk Loan Company Principal Shareholder | 50% |

AUSTIN BANCORP INC

| Director, Officer, Principal's Name, Address & Occupation | Organization | Title & Position | Percentage of shares owned, controlled, or held with power to vote |
|--|---------------------|---|---|
| <i>Jeff Austin Jr Continued</i> | Other Business | JSA Family Ltd Partnership General Partner | 1% |
| Jeff Austin, III Jacksonville, Texas USA Bank Executive | BHC | Austin BanCorp, Inc Director, Vice Chairman | 3% |
| | BHC Subsidiary | Austin Bank, Texas NA Director | NA |
| | Other Business | Athens TX Banchares Inc Director | 1% |
| | Other Business | Capital BanCorp Director | 2% |
| | Other Business | 333 Family Ltd Partnership Co-owner/Director | 50% |
| | Other Business | The Austin Children's Insurance Trust 2000 Grantor | 100% |
| | Other Business | Briarcreek, LLC Shareholder | 100% |
| | Other Business | Briarwood Group, LTD Director, Co-President | 50% |
| | Other Business | H&A Mesa Management, LLC Co-President | 50% |

AUSTIN BANCORP INC

| Director, Officer, Principal's Name, Address & Occupation | Organization | Title & Position | Percentage of shares owned, controlled, or held with power to vote |
|--|---------------------|--|---|
| <i>Jeff Austin, III Continued</i> | Other Business | Jeff Austin, III Family Trust 2005 Grantor & Trustee | 100% |
| | Other Business | JMC General Partner LLC Director, President, Sec/Treas | 100% |
| | Other Business | Mesa Loan Company of Athens, LP Limited Partner, Co-President | 50% |
| | Other Business | Number Three General Partner, LLC Co-Owner/Director | 50% |
| | Other Business | The Opal Group Irrevocable Trust Trustee | 100% |
| | Other Business | Jeff Austin, Jr Dynasty Trust Trustee | 100% |
| | Other Business | Laurel P Austin Dynasty Trust Trustee | 100% |
| Laurel P Austin Jacksonville, Texas USA Bank Executive | BHC | Austin BanCorp, Inc Director, Secretary | 1% |
| | BHC Subsidiary | Austin Bank, Texas NA Director, Sr Exec Vice President | N/A |
| | Other Business | Jacksonville Company Director, Vice President | N/A |

AUSTIN BANCORP INC

| Director, Officer, Principal's Name, Address & Occupation | Organization | Title & Position | Percentage of shares owned, controlled, or held with power to vote |
|--|---------------------|---|---|
| <i>Laurel P Austin Continued</i> | Other Business | Texas East Bank Services, Inc Chairman of the Board | N/A |
| | Other Business | 2225 Partnership Partner | 50% |
| | Other Business | Lakeshore Partnership Investments Ltd General Partner, Limited Partner | 50% |
| | Other Business | JSA Family Ltd Partnership General Partner | 1% |
| Jane A Chapman Frankston, Texas USA Bank Executive | BHC | Austin BanCorp, Inc Director, Vice President | 29% |
| | BHC Subsidiary | Austin Bank, Texas NA Director, Vice President | N/A |
| | Other Business | Athens TX Banchares Inc Director | 18% |
| | Other Business | Capital BanCorp Principal Securities Holder | 11% |
| | Other Business | Jane Austin Chapman 2010 Trust Trustee | 60% |
| | Other Business | Jane Austin Chapman 2012 Trust Trustee | 28% |

AUSTIN BANCORP INC

| Director, Officer, Principal's Name, Address & Occupation | Organization | Title & Position | Percentage of shares owned, controlled, or held with power to vote |
|--|---------------------|--|---|
| <i>Jane A Chapman Continued</i> | Other Business | Jane Austin Chapman Ltd Part LP Limited Partner | 11% |
| | Other Business | Jane Austin Chapman Mgmt Co LC President, Treasurer | 90% |
| | Other Business | JBMK Limited Partnership Limited Partner | 100% |
| | Other Business | JBMK Management Company LC President, Treasurer | 90% |
| | Other Business | Jeff Austin Family Ltd Part #2 General Partner | 93% |
| | Other Business | Rusk Loan Company Director, Principal Shareholder | 50% |
| | Other Business | SJA Properties LTD Limited Partner | 17% |
| | Other Business | Wilkerson Mountain Ventures, LLC Vice President | 4% |
| Russ Gideon Jacksonville, Texas USA Bank Executive | BHC | Austin BanCorp, Inc Director | 1% |
| | BHC Subsidiary | Austin Bank, Texas NA President/CEO | N/A |

AUSTIN BANCORP INC

| Director, Officer, Principal's Name, Address & Occupation | Organization | Title & Position | Percentage of shares owned, controlled, or held with power to vote |
|--|---------------------|---|---|
| Ronny E Lee Jacksonville, Texas USA Retired Bank Executive | BHC | Austin BanCorp, Inc Director | 1% |
| | BHC Subsidiary | Austin Bank, Texas NA Director | N/A |
| | Other Business | Texas East Bank Services, Inc Director | N/A |
| Michael Neill Athens, Texas USA Bank Executive | BHC | Austin BanCorp, Inc Director | 2% |
| | BHC Subsidiary | Austin Bank, Texas NA Director | N/A |
| | Other Business | Athens TX Banchares Inc Shareholder | 3% |
| | Other Business | Capital BanCorp Principal Securities Holder | 2% |
| | Other Business | Austin Legacy LLC Manager | 100% |
| | Other Business | Jane Austin Chapman Investment Trust Trustee | N/A |
| | Other Business | Jane Austin Chapman 2010 Trust Co-Trustee | N/A |

AUSTIN BANCORP INC

| Director, Officer, Principal's Name, Address & Occupation | Organization | Title & Position | Percentage of shares owned, controlled, or held with power to vote |
|--|---------------------|--|---|
| <i>Michael Neill Continued</i> | Other Business | Jane Austin Chapman 2012 Trust Co-Trustee | N/A |
| | Other Business | Jane Austin Chapman Mgmt Co President, Treasurer | N/A |
| | Other Business | Jane A Chapman Children's Insurance Trust Trustee | N/A |
| | Other Business | JBMK Management Co, LC President/Treasurer | 5% |
| | Other Business | Lake Athens Capital LLC President | 25% |
| | Other Business | MAN Legacy Ltd Owner/Manager | 99% |
| | Other Business | MAN Legacy Trust Trustee | 100% |
| | Other Business | Prestige Ventures LLC Secretary | 50% |
| | Other Business | Wilkerson Mountain Ventures, LLC President | 24% |

AUSTIN BANCORP INC

| Director, Officer, Principal's Name, Address & Occupation | Organization | Title & Position | Percentage of shares owned, controlled, or held with power to vote |
|--|---------------------|---|---|
| Sandy Rayburn Tyler, Texas USA Bank Executive | BHC | Austin BanCorp, Inc Director, Vice Pres, Treasurer | 0% |
| | BHC Subsidiary | Austin Bank, Texas NA Sr Exec Vice President/CFO | N/A |
| | BHC Subsidiary | AB Community Investment Co Treasurer | N/A |
| | BHC Subsidiary | Jacksonville Company Vice President | N/A |
| | BHC Subsidiary | Texas East Bank Services, Inc Treasurer | N/A |
| Joe H Sharp Jr Longview, Texas USA Retired Bank Executive | BHC | Austin BanCorp, Inc Director | 1% |
| | BHC Subsidiary | Austin Bank, Texas NA Director | N/A |
| John P Williams Longview, Texas USA Retired Bank Executive | BHC | Austin BanCorp, Inc Director | 1% |
| | BHC Subsidiary | Austin Bank, Texas NA Director | N/A |

CAPITAL BANCORP INC

| Director, Officer, Principal's Name, Address & Occupation | Organization | Title & Position | Percentage of shares owned, controlled, or held with power to vote |
|--|---------------------|--|---|
| Jeff Austin Jr Jacksonville, Texas USA Bank Executive | BHC | Capital BanCorp, Inc Director, Chairman of the Board | 15% |
| | BHC Subsidiary | Capital Bank Director, Chairman of the Board | NA |
| | Other Business | Austin BanCorp, Inc Director, Chairman of the Board | 30% |
| | Other Business | Athens TX Banchares Inc Director, Chairman of the Board | 17% |
| | Other Business | Jacksonville Company Director, President | NA |
| | Other Business | 2225 Partnership Partner | 50% |
| | Other Business | Jeff Austin Family Ltd Part #1 General Partner | 100% |
| | Other Business | Jeff Austin Jr Investment Trust Trustee | 100% |
| | Other Business | Lakeshore Partnership Investments Lt General Partner, Limited Partner | 50% |
| | Other Business | Rusk Loan Company Principal Shareholder | 50% |

CAPITAL BANCORP INC

| Director, Officer, Principal's Name, Address & Occupation | Organization | Title & Position | Percentage of shares owned, controlled, or held with power to vote |
|--|---------------------|--|---|
| <i>Jeff Austin Jr Continued</i> | Other Business | JSA Family Ltd Partnership General Partner | 1% |
| Jeff Austin, III Jacksonville, Texas USA Bank Executive | BHC | Capital BanCorp Director | 2% |
| | BHC Subsidiary | Capital Bank Director | NA |
| | Other Business | Austin BanCorp, Inc Director, Vice Chairman | 3% |
| | Other Business | Athens TX Banchares Inc Director, Chairman of the Board | 1% |
| | Other Business | 333 Family Ltd Partnership Co-owner/Director | 50% |
| | Other Business | The Austin Children's Insurance Trust Grantor | 100% |
| | Other Business | Briarcreek, LLC Shareholder | 100% |
| | Other Business | Briarwood Group, LTD Director, Co-President | 50% |
| | Other Business | H&A Mesa Management, LLC Co-President | 50% |

CAPITAL BANCORP INC

| Director, Officer, Principal's Name, Address & Occupation | Organization | Title & Position | Percentage of shares owned, controlled, or held with power to vote |
|--|---------------------|--|---|
| <i>Jeff Austin, III Continued</i> | Other Business | Jeff Austin, III Family Trust 2005 Grantor & Trustee | 100% |
| | Other Business | JMC General Partner LLC Director, President, Sec/Treas | 100% |
| | Other Business | Mesa Loan Company of Athens, LP Limited Partner, Co-President | 50% |
| | Other Business | Number Three General Partner, LLC Co-Owner/Director | 50% |
| | Other Business | The Opal Group Irrevocable Trust Trustee | 100% |
| | Other Business | Jeff Austin, Jr Dynasty Trust Trustee | 100% |
| | Other Business | Laurel P Austin Dynasty Trust Trustee | 100% |
| John F Austin III Houston, Texas USA Banking/Investments | BHC | Capital BanCorp Director | 9% |
| | BHC Subsidiary | Capital Bank Director, Sr Vice President | N/A |
| Jane A Chapman Frankston, Texas USA Bank Executive | BHC | Capital BanCorp Principal Securities Holder | 11% |

CAPITAL BANCORP INC

| Director, Officer, Principal's Name, Address & Occupation | Organization | Title & Position | Percentage of shares owned, controlled, or held with power to vote |
|--|---------------------|--|---|
| <i>Jane A Chapman Continued</i> | Other Business | Austin BanCorp, Inc Director | 29% |
| | Other Business | Athens TX Banchares Inc Director | 18% |
| | Other Business | Jane Austin Chapman 2010 Trust Trustee | 60% |
| | Other Business | Jane Austin Chapman 2012 Trust Trustee | 28% |
| | Other Business | Jane Austin Chapman Ltd Part LP Limited Partner | 11% |
| | Other Business | Jane Austin Chapman Mgmt Co LC President, Treasurer | 90% |
| | Other Business | JBMK Limited Partnership Limited Partner | 100% |
| | Other Business | JBMK Management Company LC President, Treasurer | 90% |
| | Other Business | Jeff Austin Family Ltd Part #2 General Partner | 93% |
| | Other Business | Rusk Loan Company Director, Principal Shareholder | 50% |

CAPITAL BANCORP INC

| Director, Officer, Principal's Name, Address & Occupation | Organization | Title & Position | Percentage of shares owned, controlled, or held with power to vote |
|--|---------------------|--|---|
| <i>Jane A Chapman Continued</i> | Other Business | SJA Properties LTD Limited Partner | 17% |
| | Other Business | Wilkerson Mountain Ventures, LLC Vice President | 4% |
| Linden Goehring Jacinto City, Texas USA Bank Executive | BHC | Capital BanCorp Director, Asst Secretary | 1% |
| | BHC Subsidiary | Capital Bank Director, President & CEO | N/A |
| Mary Austin Moody Houston, Texas USA Banking/Investments | BHC | Capital BanCorp Director | 9% |
| | BHC Subsidiary | Capital Bank Director, Sr Vice President | N/A |
| Lauri Smith Jacinto City, Texas USA Bank Executive | BHC | Capital BanCorp Secretary | N/A |
| | BHC Subsidiary | Capital Bank Vice President | N/A |
| F Wayne Walker Jacinto City, Texas USA Bank Executive | BHC | Capital BanCorp Director, Vice Pres, Asst Secretary | 1% |
| | BHC Subsidiary | Capital Bank Exec Vice President, CFO | N/A |